

2 Year Business Savings Bond application form

1 When would you like interest paid? Please tick.

Monthly ☐ Annually ☐

2 About the organisation

Name

Type of organisation

Sole Trader ☐ Association ☐ Limited ☐

Club ☐ LLP ☐ Charity ☐

Partnership ☐

Other

(e.g. Parish/
local Council)

Registration number (if Ltd or LLP)

Main telephone number

What does your organisation do?

3 Main registered address of organisation

Please also tick which address you would like your correspondence to be sent to.

Address in full and including
postcode

☐

Other address (eg trading
address) in full and including
postcode

☐

4 Add authorised users to this account

You can register up to 4 authorised users who will have full access to this account, on behalf of the organisation. In order to comply with our regulatory obligations we will conduct electronic checks and may require documents to verify the identity and residential address of authorised users, owners and officials. If you are providing us with third parties' information, you confirm that you have made them aware of this application and the checks which will be undertaken. Further information on how we process personal data is detailed within the product terms and conditions.

Authorised user 1

Title

Mr ☐

Mrs ☐

Miss ☐

Other ☐

First name



Middle name (s)

Surname

Date of birth

Country of birth

Permanent UK resident?

Yes

☐

No

☐

Nationality

Dual nationality (if applicable)

Dual residency for tax purposes,
if applicable

Tax Identification Number for
dual tax residency

Role in organisation

Work telephone number

Work mobile number

Email address

Current home address in full
including postcode

Date moved into current address

If you have been at your current
address for less than three years,
please provide details of your
previous home address in full
including postcode.

Authorised user 2

Title

Mr

☐

Mrs

☐

Miss

☐

Other

☐

First name

Middle name (s)

Surname

Date of birth

Country of birth

Permanent UK resident?

Yes

☐

No

☐

Nationality

Dual nationality (if applicable)

Dual residency for tax purposes,
if applicable

Tax Identification Number for
dual tax residency



Role in organisation	<input type="text"/>
Work telephone number	<input type="text"/>
Work mobile number	<input type="text"/>
Email address	<input type="text"/>
Current home address in full including postcode	<input type="text"/>
Date moved into current address	<input type="text"/>
If you have been at your current address for less than three years, please provide details of your previous home address in full including postcode.	<input type="text"/>

Authorised user 3

Title	Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Other <input type="checkbox"/>
First name	<input type="text"/>			
Middle name (s)	<input type="text"/>			
Surname	<input type="text"/>			
Date of birth	<input type="text"/>			
Country of birth	<input type="text"/>			
Permanent UK resident?	Yes <input type="checkbox"/>	No <input type="checkbox"/>		
Nationality	<input type="text"/>			
Dual nationality (if applicable)	<input type="text"/>			
Dual residency for tax purposes, if applicable	<input type="text"/>			
Tax Identification Number for dual tax residency	<input type="text"/>			
Role in organisation	<input type="text"/>			
Work telephone number	<input type="text"/>			
Work mobile number	<input type="text"/>			
Email address	<input type="text"/>			
Current home address in full including postcode	<input type="text"/>			
Date moved into current address	<input type="text"/>			
If you have been at your current address for less than three years, please provide details of your previous home address in full including postcode.	<input type="text"/>			



Authorised user 4

Title	Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Other <input type="checkbox"/>
First name	<input type="text"/>			
Middle name (s)	<input type="text"/>			
Surname	<input type="text"/>			
Date of birth	<input type="text"/>			
Country of birth	<input type="text"/>			
Permanent UK resident?	Yes <input type="checkbox"/>	No <input type="checkbox"/>		
Nationality	<input type="text"/>			
Dual nationality (if applicable)	<input type="text"/>			
Dual residency for tax purposes, if applicable	<input type="text"/>			
Tax Identification Number for dual tax residency	<input type="text"/>			
Role in organisation	<input type="text"/>			
Work telephone number	<input type="text"/>			
Work mobile number	<input type="text"/>			
Email address	<input type="text"/>			
Current home address in full including postcode	<input type="text"/>			
Date moved into current address	<input type="text"/>			
If you have been at your current address for less than three years, please provide details of your previous home address in full including postcode.	<input type="text"/>			

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Owners of the organisation

Which authorised users are also owners, if any?

By 'owner' we mean an individual with 25% or more share, profit, capital or voting rights or Trustee status.

Authorised user 1	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Authorised user 2	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Authorised user 3	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Authorised user 4	Yes <input type="checkbox"/>	No <input type="checkbox"/>

Other owners and officials

How many other owners are there, excluding the ones above?

Here, by 'owner' we mean an individual or organisation with 25% or more share, profit, capital or voting rights or Trustee status.

Please complete details of any owners not mentioned above.



Owner 1

Is the owner an individual or an organisation?

Organisation ☐ Complete sections A and C

Individual ☐ Complete sections B and C

Section A

Organisation name

Registration number

Section B

Title Mr ☐ Mrs ☐ Miss ☐ Other ☐

First name

Middle name (s)

Surname

Date of birth

Section C

Current address in full including postcode

Date moved into current address

If you have been at your current address for less than three years, please provide details of your previous home address in full including postcode.

Owner 2

Is the owner an individual or an organisation?

Organisation ☐ Complete sections A and C

Individual ☐ Complete sections B and C

Section A

Organisation name

Registration number

Section B

Title Mr ☐ Mrs ☐ Miss ☐ Other ☐

First name

Middle name (s)

Surname

Date of birth



Section C

Current address in full including postcode

Date moved into current address

If you have been at your current address for less than three years, please provide details of your previous home address in full including postcode.

Owner 3

Is the owner an individual or an organisation?

Organisation

☐

Complete sections A and C

Individual

☐

Complete sections B and C

Section A

Organisation name

Registration number

Section B

Title

Mr

☐

Mrs

☐

Miss

☐

Other

☐

First name

Middle name (s)

Surname

Date of birth

Section C

Current address in full including postcode

Date moved into current address

If you have been at your current address for less than three years, please provide details of your previous home address in full including postcode.



Owner 4

Is the owner an individual or an organisation?

Organisation ☐ Complete sections A and C

Individual ☐ Complete sections B and C

Section A

Organisation name

Registration number

Section B

Title Mr ☐ Mrs ☐ Miss ☐ Other ☐

First name

Middle name (s)

Surname

Date of birth

Section C

Current address in full including postcode

Date moved into current address

If you have been at your current address for less than three years, please provide details of your previous home address in full including postcode.

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Nominated account

Please nominate the business current account that you'll use to make and receive all payments to and from your Redwood Bank savings account.

Your nominated account should be a UK-based bank in the same name as your account with us.

Bank Name

Sort code Account number

Account in name of

Where would you like your interest paid? This savings account ☐ Nominated account ☐



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Important declaration

By submitting this application I declare that:

1. All information supplied is true and accurate to the best of my knowledge.
2. I have permission and authority to apply for this account on behalf of the business, owners and authorised users and they are aware that their information has been shared with Redwood Bank for this purpose.
3. I understand that to comply with its legal and regulatory obligations the information supplied in this application will be verified. Redwood Bank uses third parties to verify the information, one being Experian which will leave a non-credit footprint on the applicable record. A record of the output will be supplied to Redwood Bank and retained. Further information on Experian can be found here: www.experian.co.uk/assets/crain/idf-information-notice.pdf
4. The working practices of our business do not directly pose a risk of serious harm to individuals or groups, such as human rights abuses, business dealings with oppressive regimes, unethical employment practices, the support of unethical operations (eg armament sales to military regimes, tobacco production, animal testing for only cosmetic purposes etc) or environmentally damaging practices.
5. As detailed in the relevant account terms and conditions, I understand how the information I have provided will be processed, my rights and how to contact the Data Protection Officer.
6. I have read and accept the relevant account terms and conditions, I understand the Key features & summary box documents making up this agreement, available at redwoodbank.co.uk/savings.

☐

Tick to confirm you have read and accept the above declaration statements which constitute our agreement.

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Protecting your savings

Redwood Bank is a member of the Financial Services Compensation Scheme and eligible deposits are protected up to £85,000. Please confirm receipt of our FSCS Information Sheet, available at redwoodbank.co.uk/savings/fscs.

☐

I/We confirm receipt of the Information Sheet relating to the Financial Services Compensation Scheme.

9

Your payment

How much are you planning to pay into this account?

£

How have you come to have this lump sum?

10

Keeping you informed

We'll share important information about your account through email and other contact details already provided

We would like to keep you up to date with Redwood Bank, our products and offers. If you would like to receive this information please indicate how:

Email

☐

Post

☐

Telephone

☐



11 Signature of authorised user 1

On behalf of the organisation, authorised users and owners.

Name

Signature

Date

12 Next steps

Send your completed application to us by post at:

Banking Operations team, Redwood Bank, The Nexus Building,
Broadway, Letchworth Garden City, Hertfordshire, SG6 3TA.

We will contact you (and any other authorised users) within two business days on receipt of your application. For security purposes, your new account details will be sent by post and email if your application is successful.

If you need any support completing this application please contact the team on 0330 053 6067 Monday-Friday 9am-5pm, excluding bank holidays.

Further information can be found on our website at www.redwoodbank.co.uk.