

## CHANGE OF AUTHORISED USER OR SHAREHOLDER ON YOUR SAVINGS ACCOUNT WITH US

Use this form to request a change of authorised user or shareholder on your savings account. Please complete this form using dark ink.

### 1. Your Redwood Bank account details

Entity name

Account number

Sort code

### 2. Details of new authorised user(s) or shareholders on the account and declaration

The personal information we collect from you will be shared with fraud prevention agencies who will use it to prevent fraud and money laundering and to verify your identity. If fraud is detected, you could be refused certain services, finance or employment. Further details of how your information will be used by us and these fraud prevention agencies, and your data protection rights, can be found via this link - [www.cifas.org.uk/fpn](http://www.cifas.org.uk/fpn)

As detailed in the Terms and Conditions and our Privacy Notice located on our website at: <https://redwoodbank.co.uk/legal/privacy/> I understand how the information I have provided will be processed, the data protection rights available and how to contact the Data Protection Officer. To review your relevant Terms & Conditions please visit <https://redwoodbank.co.uk/contact-us/support>

*Please note that only four signatories can be on the account and only one can be a principle contact.*

Add authorised user

Make principle contact

Add shareholder

If shareholder, please state how much of a percentage is owned  %

Title      Mr      Mrs      Miss      Ms      Mx      Other

Full name

Nationality

Dual nationality (if applicable)

Date of birth

Place of birth

Address line 1

Address line 2

Town

Postcode

County

Date of move to current address			
Contact number			
Email address			
Role within organisation			
Contact preferences	Email	Post	Telephone
Contact constraints			
Signature			
Date			

Add authorised user

Make principle contact

Add shareholder

If shareholder, please state how much of a percentage is owned  %

Title      Mr                  Mrs                  Miss                  Ms                  Mx                  Other

Full name

Nationality

Dual nationality (if applicable)

Date of birth

Place of birth

Address line 1

Address line 2

Town  Postcode

County

Date of move to current address

Contact number

Email address

Role within organisation

Contact preferences      Email      Post      Telephone

Contact constraints

Signature

Date

Add authorised user

Make principle contact

Add shareholder

If shareholder, please state how much of a percentage is owned  %

Title      Mr      Mrs      Miss      Ms      Mx      Other

Full name

Nationality

Dual nationality (if applicable)

Date of birth

Place of birth

Address line 1

Address line 2

Town  Postcode

County

Date of move to current address

Contact number

Email address

Role within organisation

Contact preferences      Email      Post      Telephone

Contact constraints

Signature

Date

Add authorised user

Make principle contact

Add shareholder

If shareholder, please state how much of a percentage is owned  %

Title      Mr      Mrs      Miss      Ms      Mx      Other

Full name

Nationality

Dual nationality (if applicable)

Date of birth

Place of birth

Address line 1

Address line 2

Town  Postcode

County

Date of move to current address

Contact number

Email address

Role within organisation

Contact preferences      Email      Post      Telephone

Contact constraints

Signature

Date

### 3. Remove authorised user or shareholder

Full name

Contact number

Reason for removal

### 4. Existing authorised user declaration

The personal information we have collected from you will be shared with fraud prevention agencies who will use it to prevent fraud and money laundering and to verify your identity. If fraud is detected, you could be refused certain services, finance or employment. Further details of how your information will be used by us and these fraud prevention agencies, and your data protection rights, can be found via this link - [www.cifas.org.uk/fpn](http://www.cifas.org.uk/fpn)

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#### AUTHORISED USER ONE

Name

Signature

Date

#### AUTHORISED USER TWO

Name

Signature

Date

**AUTHORISED USER THREE**

Name

Signature

Date

**AUTHORISED USER FOUR**

Name

Signature

Date

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**5. Complete and return**

Thank you for keeping your account up to date. To protect you and Redwood Bank from financial crime, we may verify the information you have provided to us. Once completed and signed by all authorised users, please return by email at: [bankingoperations@redwoodbank.co.uk](mailto:bankingoperations@redwoodbank.co.uk). or via post to: Banking Operations, Redwood Bank, Suite 101, The Nexus Building, Broadway, Letchworth Garden City, Hertfordshire, SG6 3TA.